



Santa Clara County Office of Education

Charles Weis, Ph.D.
County Superintendent of Schools

Informational Bulletin

For Santa Clara County Districts

District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Bulletin: 12-060

Date: October 5,2011

To: District Fiscal Directors

From: Cathy McKim

Re: Apportionments Sent to the State Controllers Office for Payment

The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent several apportionments to the State Controller’s Office for payment.

❖ Economic Impact Aid, First Apportionment Fiscal Year 2011-12	\$186,850,557
❖ Special Education - Mental Health Services, Fiscal Year 2011-12	\$124,893,000
❖ Title III - Immigrant, Fourth Apportionment, Fiscal Year 2010-11	\$ 620,455

I am attaching the schedule of apportionments and letters below for your convenience; however, they are also located on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca>.

Please share this information as deemed appropriate.



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Economic Impact Aid First Apportionment Fiscal Year 2011-12

This apportionment, in the amount of \$186,850,557, is made from funds provided by Item 6110-128-0001, of the Budget Act of 2011 (Chapter 33, Statutes of 2011). These funds support the Economic Impact Aid program.

SCHEDULE OF FIRST APPORTIONMENT						
ECONOMIC IMPACT AID						
SEPTEMBER 2011						
FISCAL YEAR 2011-12						
County Code	District Code	Local Education Agency	2011-12 Estimated Entitlement	First Apportionment (Before Offset Reduction)	Basic Aid Reduction Per SB 70* (Offset September 2011)	Current Apportionment
Santa Clara						
43	10439	Santa Clara County Office of Education	\$106,024	\$21,205		\$21,205
43	69369	Alum Rock Union Elementary	\$3,817,396	\$763,479		\$763,479
43	69377	Berryessa Union Elementary	\$1,432,122	\$286,424		\$286,424
43	69385	Cambrian	\$96,416	\$19,283		\$19,283
43	69393	Campbell Union	\$494,943	\$98,989		\$98,989
43	69401	Campbell Union High	\$386,872	\$79,374		\$79,374
43	69419	Cupertino Union	\$933,360	\$186,672		\$186,672
43	69427	East Side Union High	\$2,583,094	\$516,619		\$516,619
43	69435	Evergreen Elementary	\$1,858,893	\$371,779		\$371,779
43	69450	Franklin-McKinley Elementary	\$2,924,380	\$584,876		\$584,876
43	69468	Fremont Union High	\$452,197	\$90,439		\$90,439
43	69484	Gilroy Unified	\$1,678,676	\$335,735		\$335,735
43	69492	Lakeside Joint	\$5,749	\$1,150		\$1,150
43	69500	Loma Prieta Joint Union Elementary	\$8,676	\$1,735		\$1,735
43	69518	Los Altos Elementary	\$137,516	\$27,503	\$15,363	\$12,140
43	69526	Los Gatos Union Elementary	\$50,046	\$10,009	\$10,009	\$0
43	69534	Los Gatos-Saratoga Joint Union High	\$26,672	\$5,334		\$5,334
43	69542	Luther Burbank	\$197,197	\$39,439		\$39,439
43	69575	Moreland Elementary	\$486,295	\$97,259		\$97,259
43	69583	Morgan Hill Unified	\$1,065,468	\$213,094		\$213,094
43	69591	Mountain View Whisman	\$902,572	\$180,514		\$180,514
43	69609	Mountain View-Los Altos Union High	\$126,544	\$25,309		\$25,309
43	69617	Mt. Pleasant Elementary	\$770,350	\$154,070		\$154,070
43	69625	Oak Grove Elementary	\$1,803,710	\$360,742		\$360,742
43	69633	Orchard Elementary	\$165,490	\$33,098		\$33,098
43	69641	Palo Alto Unified	\$424,804	\$84,961		\$84,961
43	69666	San Jose Unified	\$4,337,391	\$867,478		\$867,478
43	69674	Santa Clara Unified	\$2,100,418	\$420,084		\$420,084
43	69682	Saratoga Union Elementary	\$42,767	\$8,553	\$5,033	\$3,520
43	69690	Sunnyvale	\$1,088,771	\$217,754		\$217,754
43	69708	Union Elementary	\$275,891	\$55,178		\$55,178
43	73387	Milpitas Unified	\$1,386,506	\$277,301		\$277,301
County Total:			\$32,177,206	\$6,435,439	\$30,405	\$6,405,034
State Total			\$934,861,552	\$186,972,293	\$121,736	\$186,850,557

* Chapter 7, Statutes of 2011



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Bulletin: 12-060

Special Education - Mental Health Services, First Apportionment Fiscal Year 2011-12

This apportionment, in the amount of \$124,893,000, is made from Section A of the State School Fund with funds provided in Provisions 18 and 26 of Item 6110-161-0001 of the 2011 Budget Act (Chapter 33, Statutes of 2011) for the purpose of providing educationally related mental health services, including out-of-home residential services for emotionally disturbed pupils, required by an individualized education program pursuant to the federal Individuals with Disabilities Education Act and as described in Section 56363 of the California *Education Code (EC)*.

Schedule for the First Apportionment for Mental Health Services Fiscal Year 2011-12					
County Code	District Code	SELPA Code	Local Educational Agency	2011-12 Total Mental Health Apportionment	County Total
43	10439	NN00	Santa Clara COE: Area 1	518,711.00	
43	10439	QQ00	Santa Clara COE: Area 2	728,260.00	
43	10439	NB00	Santa Clara COE: Area 3	762,099.00	
43	10439	NC00	Santa Clara COE: Area 4	676,976.00	
43	10439	NF00	Santa Clara COE: Area 7	310,597.00	
43	69617	ND00	Mt. Pleasant Elementary	2,390,746.00	
			Santa Clara County Total		5,387,389.00
			STATE TOTAL	124,893,000.00	124,893,000.00
Legend:					
SELPA: Special Education Local Plan Areas					



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Title III - Immigrant, Fourth Apportionment, Fiscal Year 2010-11

This apportionment, in the amount of \$620,455, is made from federal funds provided to the state under Title III of the Elementary and Secondary Education Act of 1965, as amended by the No Child Left Behind Act of 2001, in support of grants awarded to eligible local educational agencies for supplementary programs and services to immigrant students.

SCHEDULE OF THE FOURTH APPORTIONMENT FOR TITLE III, ENGLISH LANGUAGE ACQUISITION, LANGUAGE ENHANCEMENT, AND ACADEMIC ACHIEVEMENT FOR IMMIGRANT STUDENTS NO CHILD LEFT BEHIND ACT OF 2001 FISCAL YEAR 2010-11							
County Code	District Code	Charter Number	Index Code	Local Educational Agency	Entitlement	Current Apportionment	Balance
Santa Clara							
43	69419			Cupertino Union	\$108,425	\$51,712	\$0
43	69427			East Side Union High	\$92,820	\$6,449	\$28,294
43	69518			Los Altos Elementary	\$16,485	\$8,002	\$240
43	69575			Moreland Elementary	\$26,040	\$4,047	\$0
43	69591			Mountain View Whisman	\$32,655	\$7,574	\$8,753
				County Total	\$271,425	\$77,784	\$37,287
				STATE TOTAL	\$2,827,440	\$620,455	\$344,324



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

September 22, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT
FOR THE ECONOMIC IMPACT AID PROGRAM
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$186,850,557, is made from funds provided by Item 6110-128-0001 of the Budget Act of 2011 (Chapter 33, Statutes of 2011). These funds support the Economic Impact Aid (EIA) program pursuant to California *Education Code (EC)* sections 54020 through 54028.

Letters of apportionment from the California Department of Education's (CDE's) School Fiscal Services Division are no longer mailed to the county superintendents of schools. Instead, county superintendents are notified of each apportionment by e-mail. Accordingly, the CDE has sent an e-mail to each county superintendent, addressed to the county's CDEfisc e-mail address, to inform him or her of this apportionment and request that the e-mail be forwarded to the school districts and charters schools in the county.

This apportionment equals 20 percent of the local educational agencies (LEAs) estimated entitlements minus \$121,736, which represents reductions in categorical funding for basic aid school districts, as explained below. This estimate is based on final 2010-11 entitlements, adjusted only for those LEAs that have not yet applied to participate in the current year EIA program. Four additional apportionments of 20 percent are planned, one in November 2011 and one in the months of January, March, and May 2012. The four additional apportionments will reflect actual 2011-12 EIA entitlements.

English Language Acquisition Program (ELAP) funds were added to the EIA apportionment in 2010-11. ELAP funds are now part of the EIA funding calculation, and can only be spent for EIA-eligible purposes. Also, EIA funds for county juvenile court schools are included in this apportionment pursuant to *EC* Section 54021.2.

Details for the 2011-12 EIA entitlements will be posted in October on the CDE 2011-12 EIA Funding Results Web page at <http://www.cde.ca.gov/fg/aa/ca/eia.asp>. Select "Economic Impact Aid 2011 Funding Results," and then select "Schedule of 2011-12 EIA Entitlement Data."

Under the EIA formula, each district receives funding equal to its EIA per-pupil funding rate multiplied by its EIA eligible pupil count. Each LEA's 2011-12 per-pupil rate is shown in Column W of the 2010-11 EIA Entitlement data Web site at: <http://www.cde.ca.gov/fg/fo/r14/documents/eia10ent.xls>. There has been no cost-of-living-adjustment increase to each LEA's Rate per EIA Eligible Pupil. The EIA Eligible Pupil count for each LEA is the sum of the following:

- Number of economically disadvantaged (ED) pupils. For most districts, the ED count is the district's Title I formula child count used in its current year Title I entitlement calculation. The Title I counts are primarily based on U.S. census poverty data. The ED count for a small, rural district (district has less than 600 enrollment and was given a small, rural "locale" code by the National Center for Education Statistics), and for county juvenile court schools, is the district's prior year free meal count converted to a figure in lieu of its Title I formula child count.
- Number of English Learners (EL), as reported by the district or county juvenile court school in the prior year R30-LC Language Census.
- A calculated number for each district that has a combined ED and EL pupil count (or concentration) greater than 50 percent of the district's or county office's (for the sum of its juvenile court schools) total pupil enrollment, as reported in the prior year California Basic Educational Data System.

There is no restriction on the amount of EIA funds that may be carried over from year to year. For standardized account code structure (SACS) coding, use Resource Code 7090, Economic Impact Aid (EIA), or Resource Code 7091, Economic Impact Aid: Limited English Proficiency (LEP), and Revenue Object Code 8311, Other State Apportionments-Current Year.

Senate Bill (SB 70) (Chapter 7, Statutes of 2011) requires that 2011-12 categorical funding allocations to school districts

that were basic aid in fiscal year 2010–11 be reduced by the lesser of: (1) the district's 2010–11 total revenue limit subject to the deficit factor, calculated as of the 2010–11 certified second principal apportionment, multiplied by 8.92 percent or (2) the amount of the district's excess taxes. In implementation of SB 70, we have reduced the amount paid to basic aid districts in this apportionment. The apportionment reduction for basic aid school districts applies to fiscal year 2011–12 only, and their entitlement to funds in subsequent years for these programs will not be affected. To view the list of basic aid districts and the total amount to be reduced from their 2011–12 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/basicaid.asp>, and under "2010-11 basic aid districts and 2011-12 categorical funding reductions per SB 70, Chapter 7/2011," select the "Schedule of Categorical Program Recoveries for Basic Aid Districts."

If you have any questions regarding this apportionment, please contact Ross Valentine, Consultant, Charter Apportionments and District Reorganization Office, by phone at 916-327-4405 or by e-mail at rvalenti@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

JO:rv

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Tuesday, October 04, 2011



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

September 28, 2011

Dear Select County Superintendents of Schools:

**NOTICE OF FIRST APPORTIONMENT FOR
SPECIAL EDUCATION-MENTAL HEALTH SERVICES
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$124,893,000, is made from Section A of the State School Fund with funds provided in Provisions 18 and 26 of Item 6110-161-0001 of the 2011 Budget Act (Chapter 33, Statutes of 2011) for the purpose of providing educationally related mental health services, including out-of-home residential services for emotionally disturbed pupils, required by an individualized education program pursuant to the federal Individuals with Disabilities Education Act and as described in Section 56363 of the California *Education Code (EC)*.

This initial apportionment equals 50 percent of the total \$249,786,000 budget appropriation, and is distributed to special education local plan areas (SELPA) based on a rate per unit of average daily attendance (ADA) reported for the 2010-11 second principal apportionment. The rates per ADA for this apportionment are \$0.1950539120 for the Los Angeles Court Schools SELPA and \$20.9667385056 for all other SELPAs. Information pertaining to this apportionment, including a copy of this apportionment letter and the schedule of apportionment, is posted on the California Department of Education Special Education Programs Web site at <http://www.cde.ca.gov/fg/aa/se/sep1appnform04.asp>.

A second apportionment of 25 percent of the appropriated funds, also based off of 2010-11 ADA, will be made in Spring 2012. The remaining 25 percent will be paid in Summer 2012, and will be calculated so that the total distribution to each SELPA is based on the ADA reported for the 2011-12 second principal apportionment, pursuant to *EC* Section 56836.07.

Warrants will be mailed to each county treasurer approximately three weeks from the date of this letter. For standardized account code structure (SACS) coding, use Resource Code 6512, Special Education, and Revenue Object Code 8590, All Other State Revenue. County superintendents of schools are requested to inform their school districts immediately of all data regarding this apportionment.

If you have any questions, please contact Halena Le, Consultant, Office of Principal Apportionment and Special Education, by phone at 916-323-5906 or by e-mail at hle@cde.ca.gov, or Peter Foggiano, Administrator, Office of Principal Apportionment and Special Education, by phone at 916-324-4541 or by e-mail at pfoggiano@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

JO:hl
Enclosures

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Tuesday, October 04, 2011



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

September 7, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FOURTH APPORTIONMENT FOR TITLE III,
ENGLISH LANGUAGE ACQUISITION, LANGUAGE ENHANCEMENT, AND
ACADEMIC ACHIEVEMENT FOR IMMIGRANT STUDENTS
NO CHILD LEFT BEHIND ACT OF 2001
FISCAL YEAR 2010-11**

This apportionment, in the amount of \$620,455, is made from federal funds provided to the state under Title III of the Elementary and Secondary Education Act (ESEA) of 1965, as amended by the No Child Left Behind (NCLB) Act of 2001, in support of grants awarded to eligible local educational agencies (LEAs) for supplementary programs and services to immigrant students. This apportionment provides payments to LEAs that reported their cash balance in July 2011 via the Cash Management Data Collection (CMDC) system and met other program requirements.

The CMDC was implemented by the California Department of Education (CDE) for Title III in January 2011 in order to reduce the time elapsing between the receipt and disbursement of federal funds, and adhere to the cash management requirements established in federal statute and regulations. More detailed information about the CMDC is posted at <http://www.cde.ca.gov/fg/aa/cm/>.

The amount paid to an LEA in this apportionment depends on whether it had amounts unpaid from its 2009-10 Title III, Immigrant entitlement as of the July 2011 cash reporting period, and whether the unpaid balance was greater or less than the amount owed. If an LEA had no unpaid 2009-10 entitlement, its payment in this apportionment is equal to 25 percent of its 2010-11 entitlement for Title III, Immigrant minus its reported cash balance for Title III, Immigrant, with a maximum payment equal to the unpaid balance of its 2010-11 entitlement. If an LEA had an unpaid 2009-10 entitlement, the amount owed is equal to 25 percent of its 2009-10 entitlement for Title III, Immigrant minus its reported cash balance. That amount owed up to the amount of the unpaid 2009-10 entitlement is being paid in a separate apportionment from 2009-10 funds. Any remaining amount owed after the 2009-10 payment is being paid in this apportionment from 2010-11 funds, with a maximum payment equal to the unpaid balance of the 2010-11 entitlement.

The 2010-11 entitlement for each LEA is equal to the number of immigrant students reported on the spring 2009 Student National Origin Report multiplied by a rate of \$105.

Direct-funded charter schools must apply individually for this program. The amount of funding for a direct-funded charter school is identified separate from the district or county amount. All other charter schools must apply through their authorizing agency; associated funding for these charter schools is included in the district or county amount.

The United States Department of Education (ED) grant award number for this funding is S365A100005. The Catalog of Federal Domestic Assistance subprogram number is 84.365A (English Language Acquisition Grants). This grant award is subject to the provisions of Title III, Part A, of the ESEA, as applicable, and the General Education Provisions Act. This grant is also subject to the regulations in Part 299 of Title 34 of the *Code of Federal Regulations (CFR)* and the federal *Education Department General Administrative Regulations* in 34 *CFR* parts 76, 77, 80, 81, 82, 85, and 86.

The funding is appropriated in Schedule (2) of Item 6110-125-0890 of the Budget Act of 2010 (Chapter 712, Statutes of 2010). The California sub-allocation (pass-through) number is Program Cost Account (PCA) 15146.

Under the federal Tydings Amendment, Section 421(B) of the General Education Provisions Act, 20 U.S.C. 1225(b), any funds that are not obligated at the end of the federal funding period, July 1, 2010, through September 30, 2011, shall remain available for obligation for an additional period of 12 months, through September 30, 2012.

Title 34 of *CFR*, Section 80.21(i), also requires that any interest earned by LEAs on federal dollars be returned to the ED at least quarterly. LEAs may keep interest amounts up to \$100 per year for administrative expenses. LEAs should forward interest payments for remittance to the ED to:

California Department of Education

Cashier's Office
P.O. Box 515006
Sacramento, CA 95851

To ensure proper posting of payments, please include the program's PCA number (PCA 15146) and identify the payment as "Federal Interest Returned."

Beginning in fiscal year 2010-11, letters of apportionment from the CDE's School Fiscal Services Division are no longer being mailed to the county superintendents of schools. Instead, county superintendents will be notified of each apportionment by e-mail. Accordingly, the CDE has sent an e-mail to each county superintendent, addressed to the county's CDEfisc e-mail address, to inform him or her of this apportionment. The e-mail contained a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted. The CDE requested that the e-mail be forwarded to all school districts and charter schools in the county.

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 4201, NCLB: Title III, Immigrant Education Program, and Revenue Object Code 8290, All Other Federal Revenue.

If you have any questions regarding the program, please contact Jim Shields, Associate Governmental Program Analyst, Language Policy and Leadership Office, by phone at 916-319-0267 or by e-mail at jshields@cde.ca.gov. If you have any questions regarding this apportionment or the payment process, please contact Karen Almquist, Assistant Fiscal Consultant, Categorical Allocations and Management Assistance Office, by phone at 916-327-4406 or by e-mail at kalmquis@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Wednesday, October 05, 2011